

MADE AVAILABLE THE UPDATED KID ON THE CONVERTIBLE BOND LOAN "FIRST4PROGRESS CV 2021-2026"

Milan, Aug. 4, 2023 - First For Progress S.p.A. (the "Company") announces that today the updated KID on the convertible bond "First4Progress CV 2021-2026" - ISIN IT0005453029 was made available.

The KID, *Key Information Document*, is a concise and standardized information document prepared for the purpose of presenting the characteristics of financial products in an easily usable and understandable way for the investor on the basis of the European Regulation on PRIIPs (retail investment products and pre-packaged insurance products), to enable comparability between different products and increase the transparency of information of such instruments.

The KID is published on the Company's website www.first4progress.it, *Investors* section.

FIRST4PROGRESS is a Search Investment Vehicle ("SIV") promoted by First Capital S.p.A., Capital For Progress and CFO SIM, three financial institutions with a significant track record of investing in domestic small and medium-sized enterprises ("SMEs"). F4P, which was established with the aim of identifying and integrating with a leading Italian company in its target market, to support its growth and entry into the capital market by listing on the stock exchange, in June 2022 carried out the business combination with Generalfinance S.p.A., listed on Euronext STAR Milan. F4P's convertible bonds have been listed on the Vienna MTF, a multilateral trading system operated by the Wiener Börse (ISIN code IT0005453029).

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