

BONDHOLDERS' MEETING CONVENED

Milan, 6 June 2022 – First4Progress S.p.A. (the "Company") announces that the Bondholders' Meeting relating to the convertible bond "First4Progress CV 2021-2026" (ISIN IT0005453029) issued by the Company has been convened for 14 June 2022 at 12:00 p.m. at Studio Notarile Todeschini-Bastrenta, Piazza di Santa Maria delle Grazie no. 1 MILAN , in first call and, if necessary, in second call, on 17 June 2022, same place and time, to discuss and resolve on the following

AGENDA

1. Approval of the Business Combination through redemption in kind. Relevant and consequent resolutions;
2. Amendment to the Terms and Conditions of the Notes. Relevant and consequent resolutions.

The full Notice of Meeting is available on the Company's website www.first4progress.it.

FIRST4PROGRESS is a Search Investment Vehicle ("SIV") promoted by First Capital S.p.A., Capital For Progress and CFO SIM, three financial institutions with an important track record of investing in domestic small and medium-sized enterprises ("SMEs"). F4P's objective is to identify and integrate with an Italian company that is a leader in its reference market, to support its growth and entry into the capital market with a listing on the stock exchange. F4P's convertible bonds have been admitted to listing on the Vienna MTF, a multilateral trading system managed by the Wiener Börse (ISIN code IT0005453029).

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